

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy): <u>31/7/2018</u>
To : Hong Kong Exchanges an	d Clearing Limited
Name of Issuer	China Lesso Group Holdings Limited
Date Submitted	2 August 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2128</u> Descrip	otion :	shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000	
(2) Stock code :Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month Increase/ (decrease) during the month	3,102,418,400					
Balance at close of the month	3,102,418,400					

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and - class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
(Note 1)				·		
		To	otal A. (Ordin	•	NA	
			· · · · · · · · · · · · · · · · · · ·	nce shares)	NA	
				Other class)	NA	
Total funds raised duri options (State currency	•	from exercise of		NA		

Description of warrants	Currency of No nominal	close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	value pro	eceding month	month	month		
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /	_)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	·					
(if applicable) (dd/mm/yyyy)	(/ /) Tota	(Prefere	nary shares) ence shares) Other class)	NA NA NA	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 						

<u>l.</u>							
Stock code (if listed)			_				
Class of shares							
issuable (Note 1)							
Subscription price			-				
EGM approval date			-				
(if applicable)		`					
(dd/mm/yyyy))	(/ /)	_				
2.							
Stock code (if listed)			_				
Class of shares							
issuable (Note 1)							
Subscription price			-				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)					
	(/ /)	_				
3.							
Stock code (if listed)				·	·		
			_				
Class of shares							
issuable (Note 1)			_				
Subscription price			_				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	``		-				
<u></u>							
Stock code (if listed)					·		
Class of shares			_				
issuable (Note 1)							
			_				
Subscription price			-				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
				Total C. (Ordi		NA	_
				(Prefer	ence shares)	NA	-
					Other class)	NA	-
					· · · · ·		-

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	
(Other class)	NA	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							montin
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares						
5.	Repurchase of shares	repurchased (Note 1) Cancellation date : (dd/mm/yyyy)	(/	/)		
		AGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)						
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable . (Note 1)			
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	[//)		
			EGM approval date: ((dd/mm/yyyy)	(//)		
			Class of shares issuable . (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment (date : (dd/mm/yyyy)	(//)		
			EGM approval date: ((dd/mm/yyyy)	(//)		
				dinary shar erence shar (Other cla	es) NA	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NA			
	(2)	NA			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NA				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NA				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Kwan Chi Wai Samuel

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.