

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	yyyy):	30/11/2010							
To: Hong Kong Exchanges and	Clearing l	Limited							
Name of Issuer	Name of Issuer China Liansu Group Holdings Limited								
Date Submitted	Date Submitted 3 December 2010								
I. Movements in Authorised Sha	re Capital								
1. Ordinary Shares									
(1) Stock code : 2128	Descripti	on: Ordinary	shares	_					
No. of ordinary (State capital shares currency) (State curre									
Balance at close of preceding mo	onth _	20,000,000,000	HK\$0.05	HK\$1,000,000,000					
Increase/(decrease)	_	Nil		Nil					
Balance at close of the month	_	20,000,000,000	HK\$0.05	HK\$1,000,000,000					
(2) Stock code :	Descripti	on :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mo	onth _								
Increase/(decrease)	_								
Balance at close of the month	_	_							

	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption :		
		Par value	Authorised share
	No. of other classes of shares	(State currency)	capital
Balance at close of preceding month		,	
Balance at close of preceding month  Increase/(decrease)		,	capital

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,000,000,000					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	3,000,000,000					

# III. Details of Movements in Issued Share Capital

Share Opti	ons (under Share	Option Scheme	s of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M 4			thereto	as at close of the month
(dd/mm/yyyy) and		Movement durii	ng the month		_	us at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre- IPO				•		
Share Option						
Scheme which						
became						
effective						
on 23 June						
2010 pursuant						
to a written						
resolution						
passed by the						
then sole						
shareholder of						
the Issuer on 14						
May 2010						
Exercise Price						
HK\$1.82						
Ordinary shares	Nil	Nil	Nil	Nil		115,378,000
(Note 1)						
(						
2.						
<del></del>						
( <i>Note 1</i> )						
(Ivote 1)						
3.						
<u></u>						
( / / )						

shares			
(Note 1)			
	Total A. (Ordinary shares)	NA	
	(Preference shares)	NA	'
	(Other class)	NA	'
Total funds raised during the month from exercise o	 f		
options (State currency)	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		  			
(dd/mm/yyyy)	( / / )				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3.					
Stock code (if listed) Class of shares issuable (Note 1)		_			
4	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price		<u></u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Т	(Prefere	nary shares) ence shares) Other class)	NA NA NA	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  1.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T. 10 (0 "		N	
		,	Total C. (Ordin Prefere)	nary shares) nce shares)	NA NA	-
				Other class)	NA	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
	1	
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	
(Other class)	NA	

	Type of Issue	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable	- <del></del>			
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

		TOI Main Be	baru and G	EIVI	listed issuers	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary sl reference sl (Other	hares	s) NA	- -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1		
				(2	$N_{2}$	A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	o E):		N	
	otal increase / (decrease) in other classes of shares dur	•			N	
(T	These figures should be the same as the relevant figure	es under II above ("Moven	nents in Is.	sued	Share Capital")	.)

Submitted by: Yuan Shuixian	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.