

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/8/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Liansu Group Holdings Limited
Date Submitted	5 September 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2128</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :D	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,005,802,000		- <u> </u>			
Increase/ (decrease) during the month	20,500					
Balance at close of the month	3,005,822,500					

III. Details of Movements in Issued Share Capital

rance option share       No. 0 new shares on issue which may be issued pursuant thereto         approval date       Movement during the month         (dd/mm/yyyy) and class of shares       Granted         issuable       Granted         Exercised       Cancelled         Lapsed       Scheme which         became       effective         on 23 June       2010 pursuant         2010 pursuant       to a written         resolution       passed by the         the Issuer on 14       May 2010         Exercise Price       Nil         PKS1.82       Nil         Ordinary shares       Nil         2.       (Note 1)         3.	Particulars of share	ins (under Share	e Option Scheme	s of the issuel)		No. of new shares of	No. of new shares of
including EGM approval date (drmm/yyyy) and class of shares issuable       Movement during the month Movement during the month       the month pursuant thereto       issued pursuant thereto as at close of the month as at close of the month as at close of the month as at close of the month         1. Pre-IPO Share Option Scheme which became effective on 23 June 2010 pursuant to a written resolution passed by the then sole Shareholder of the Issuer on 14 May 2010 Exercise Price HK\$1.82 Ordinary shares Nil       20,500       Nil       Nil       20,500       107,798,750         2.							
approval date (dd/mn/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Pre- IPO Share Option Scheme which became effective on 23 June 2010 pursuant to a written resolution passed by the then sole shareholder of the Issuer on 14 May 2010 Exercise Price HKS1.82 Ordinary shares       Nil       20,500       Nil       Nil       20,500       107,798,750         2.							
(dd/mm/yyyy) and							
class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. Pre- IPO       Share Option       Scheme which       Scheme which       Scheme which       Scheme which         became       effective       on 23 June       2010 pursuant       To a written       To a written         resolution       passed by the       the sole       Shareholder of       Scheme which         the Issuer on 14       May 2010       Exercise Price       HK\$1.82       Ordinary shares       Nil       20,500       Nil       Nil       20,500       107,798,750         (Note 1)			Movement durin	ng the month			as at close of the month
issuable     Granted     Exercised     Cancelled     Lapsed       1. Pre- IPO     Share Option     Scheme which     Scheme which     Scheme which       became     effective     on 23 June     2010 pursuant     To a written       resolution     passed by the     the     the       then sole     shareholder of     the Issuer on 14       May 2010     Exercise Price     HKS1.82       Ordinary shares     Nil     20,500     Nil       2.							
1. Pre- IPO         Share Option         Scheme which         became         effective         on 23 June         2010 pursuant         to a written         resolution         passed by the         then sole         shareholder of         the Issuer on 14         May 2010         Exercise Price         HK\$1.82         Ordinary shares         Nil       20,500         Nil       Nil         2.		Granted	Evercised	Cancelled	Lansed		
Share Option         Scheme which         became         effective         on 23 June         2010 pursuant         to a written         resolution         passed by the         then sole         shareholder of         the Issuer on 14         May 2010         Exercise Price         HK\$1.82         Ordinary shares         Nil       20,500         107,798,750         (Note 1)		Granicu	LACICISCU	Calleened	Lapsed		
Scheme which       became         effective       on 23 June         2010 pursuant       to a written         resolution       passed by the         then sole       shareholder of         the Issuer on 14       May 2010         Exercise Price       HK\$1.82         Ordinary shares       Nil       20,500       Nil       Nil       20,500       107,798,750         2.							
became effective on 23 June 2010 pursuant to a written resolution passed by the then sole shareholder of the Issuer on 14 May 2010 Exercise Price HK\$1.82 Ordinary shares Nil 20,500 Nil Nil 20,500 107,798,750 (Note 1) 2							
effective       on 23 June         2010 pursuant       to a written         resolution       passed by the         then sole       shareholder of         shareholder of       the Issuer on 14         May 2010       Exercise Price         HK\$1.82       Ordinary shares         Ordinary shares       Nil       20,500       Nil       Nil       20,500       107,798,750         2.							
on 23 June         2010 pursuant         to a written         resolution         passed by the         then sole         shareholder of         the Issuer on 14         May 2010         Exercise Price         HK\$1.82         Ordinary shares         Nil       20,500         Nil       20,500         107,798,750         2.							
2010 pursuant         to a written         resolution         passed by the         then sole         shareholder of         the Issuer on 14         May 2010         Exercise Price         HK\$1.82         Ordinary shares         Nil       20,500         (Note 1)							
to a written         resolution         passed by the         then sole         shareholder of         the Issuer on 14         May 2010         Exercise Price         HK\$1.82         Ordinary shares       Nil         2.							
resolution       passed by the         then sole       shareholder of         the Issuer on 14       May 2010         Exercise Price       HK\$1.82         Ordinary shares       Nil       20,500       Nil       Nil       20,500       107,798,750         (Note 1)	2010 pursuant						
passed by the then sole         shareholder of the Issuer on 14 May 2010         Exercise Price HK\$1.82         Ordinary shares       Nil         20.         (Note 1)         (Note 1)	to a written						
then sole       shareholder of         the Issuer on 14       May 2010         Exercise Price       HK\$1.82         Ordinary shares       Nil       20,500       Nil       107,798,750         (Note 1)       2.	resolution						
then sole       shareholder of         the Issuer on 14       May 2010         Exercise Price       HK\$1.82         Ordinary shares       Nil       20,500       Nil       107,798,750         (Note 1)       2.	passed by the						
shareholder of the Issuer on 14 May 2010       May 2010         Exercise Price HK\$1.82 Ordinary shares       Nil       20,500       Nil       Nil       20,500       107,798,750         (Note 1)       2.							
the Issuer on 14       May 2010         Exercise Price       HK\$1.82         Ordinary shares       Nil       20,500       Nil       107,798,750         (Note 1)       2.							
May 2010         Exercise Price           HK\$1.82         Ordinary shares         Nil         20,500         Nil         20,500         107,798,750           (Note 1)         2.							
Exercise Price         HK\$1.82         Nil         20,500         Nil         Nil         20,500         107,798,750           (Note 1)         2.							
HK\$1.82         Nil         20,500         Nil         Nil         20,500         107,798,750           (Note 1)         2.							
Ordinary shares         Nil         20,500         Nil         Nil         20,500         107,798,750           2.							
(Note 1)         2.		× 711					
2 		N1l	20,500	N1l	N1l	20,500	107,798,750
	(Note 1)						
	2.						
	$\frac{1}{(N_{oto}, 1)}$						
<u>3.</u>	(100101)						
<u>.</u>							
	<u> </u>						

Share Options (under Share Option Schemes of the Issuer)

(Note 1)			
(Note 1) Total A.	(Ordinary charge)	20 500	
Iotal A.	(Ordinary shares)	20,500	-
	(Preference shares)	NA	-
	(Other class)	NA	_
Total funds raised during the month from exercise of			
options (State currency)	HK\$ <b>37,310</b>		
-			

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
	-					
(       /       /       )         Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
2.	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4						
(       /       )         Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/)				
		Total B.		nary shares) ence shares)	NA NA	
				Other class)	NA	

Convertibles (i.e. Conv	vertib	le into	Shares o	of the Is	ssuer which	are to be Liste	ed)		
Class and description		a	rrency of mount standing	of p	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy))	(	/	/	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy) 1.	(	/	/	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subargition price									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	/	/	)					
<u>2.</u>									
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(	/	/	)	7	Fotal C. (Ordi		NA	-
							(Other class)	NA NA	-

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares) (Other class)	NA NA	

	Type of Issue				No. of new No. o shares of issuer share issued during iss the month which pursuant thereto be is purs there at clo the n	es of uer n may sued uant eto as ose of
			Class of shares issuable ( <i>Note 1</i> )		-	
1.	Rights issue	At price : State	Issue and allotment ( // date : (dd/mm/yyyy)	// )	)	
			EGM approval date: (// (dd/mm/yyyy)	/ / )	)	
			Class of shares issuable ( <i>Note 1</i> ) —		-	
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy) (	/ /	)	
			EGM approval date: (dd/mm/yyyy) ( /	/	)	
			Class of shares issuable ( <i>Note 1</i> )		-	
3.	Placing	At price : State	Issue and allotment ( date : (dd/mm/yyyy)	/ /	)	
			EGM approval date: ( (dd/mm/yyyy)	/ /	)	
			Class of shares issuable ( <i>Note 1</i> )		-	
4.	Bonus issue		Issue and allotment ( date : (dd/mm/yyyy)	/ /	)	
			EGM approval date: ( (dd/mm/yyyy)	/ /	)	

	Type of Issue		Jar			211	listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	_			_		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares repurchased ( <i>Note 1</i> )	_			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares redeemed ( <i>Note 1</i> )				_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares issuable ( <i>Note 1</i> )						
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	( / / )		
			EGM approval date: ( (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	Issue and allotment ( date : (dd/mm/yyyy)	( / / )		
			EGM approval date: ( (dd/mm/yyyy)	( / / )		
			Total E. (Pre	(Ordina) share eference share (Other class	es) NA es) NA	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	<b>20,500</b> NA		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	NA		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	NA		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by:	Yuan Shuixian	<u>.</u>		
Title: (Director, Se	Company Secretary cretary or other duly authorised off	icer)	<u></u>	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.