

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Liansu Group Holdings Limited
Date Submitted	4 September 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2128</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :]	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding more	nth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,010,973,450			
Increase/ (decrease) during the month	136,700			
Balance at close of the month	3,011,110,150			

III. Details of Movements in Issued Share Capital

	lis (under Share	e Option Scheme	5 01 the 155del)		No. of new shares of	No. of new shares of
Particulars of share						
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares		F · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre- IPO						
Share Option						
Scheme which						
became						
effective						
on 23 June						
2010 pursuant						
to a written						
resolution						
passed by the						
then sole						
shareholder of						
the Issuer on 14						
<u>May 2010</u>						
Exercise Price						
<u>HK</u> \$1.82						
Ordinary shares	Nil	136,700	Nil	Nil	136,700	100,518,850
(Note 1)						
2.						
·						
(N(-1))						
(Note 1)						
3.						

Share Options (under Share Option Schemes of the Issuer)

(/			
/)			
shares			
(Note 1)			
Total A.	(Ordinary shares)	136,700	
	(Preference shares)	NA	
	(Other class)	NA	
Total funds raised during the month from exercise of	· · · · <u>–</u>		
options (State currency)	HK\$248,794		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/) Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
		Total B.		nary shares)	NA	
				ence shares) Other class)	NA NA	
			(-

Convertibles (i.e. Conv	vertib	le into) Shares c	of the Is	ssuer which	are to be Liste	ed)		
Class and description		a	rrency of mount standing	of p	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy))	(/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy) 1.	(/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
<u>2.</u>									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	_(/	/)	Ţ	Fotal C. (Ord		NA	
							rence shares)(Other class)	NA NA	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
(/ /) shares (Note 1)		
2	-	
(/ /) 		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	
(Other class)	NA	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (*Note* 1) (//) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer / /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable _ (*Note* 1) (/ /) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note* 1) (/ /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue		Jar			51 VI	listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	_			_		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (<i>Note 1</i>)	_			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (<i>Note 1</i>)						
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable - (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: ((dd/mm/yyyy)	/ /)		
			Class of shares issuable - (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: ((dd/mm/yyyy)	/ /)		
			Total E. (Prefe	(Ordina share erence share (Other clas	s) NA s) NA	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	136,700 NA		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	NA		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NA			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by:	Yuan Shuixian
Title:	Company Secretary .
-	cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.