

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2016
To : Hong Kong Exchanges and Clearing Li	mited

Name of Issuer

China Lesso Group Holdings Limited

Date Submitted

30 November 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2128</u> Descrip	otion :	Ordinary shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,102,418,400			
during the month				
Balance at close of the month	3,102,418,400			
	3,102,410,400			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement duri	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and			<u></u>			the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
(Note 1)						
		To	otal A. (Ordin	•	NA	
			(Prefere	nce shares)	NA	
			(0	Other class)	NA	
Total funds raised duri	ing the month	from exercise of				
options (State currency	y)			NA		

Description of warrants	Currency of 1 nominal	close o	of dı	xercised uring the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	value j	preceding r	nonth	month	month		
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   2.	( / /						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
<u>3.</u>		)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)		)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	NA NA NA	- -

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy))   2.	 					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	NA	
				ence shares)	NA NA	-
				Other class)	NA	-

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NA NA	
(Other class)	NA	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							- <u> </u>

Type of Issue Class of shares issuable	o. of new res of issuer ed during the ath pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)   5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )   EGM approval date: (dd/mm/yyyy) ( / / ) -   6. Repurchase of shares Class of shares repurchased (Note 1) -   6. Repurchase of shares Class of shares (dd/mm/yyyy) -   7. Redemption of shares Class of shares redeemed (Note 1) -   7. Redemption of shares Class of shares redeemed (Note 1) -   7. Redemption of shares Class of shares redeemed (Note 1) -   7. Redemption date: ( / / ) (dd/mm/yyyy) -   7. Redemption date: ( / / ) (dd/mm/yyyy) -   7. Redemption date: ( / / ) (dd/mm/yyyy) -		
3. Settip dividend At price : currency date : (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy) -   6. Repurchase of shares Class of shares		
Class of shares 6. Repurchase of shares Class of shares (dd/mm/yyyy) AGM approval date: ( / / ) ( dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares Class of shares Class of shares Class of shares Class of shares Edemption date : ( / / ) ( dd/mm/yyyy) EGM approval date: ( / / ) ( dd/mm/yyyy) EGM approval date: ( / / ) ( dd/mm/yyyy) EGM approval date: ( / / ) ( dd/mm/yyyy)		
6. Repurchase of shares Cancellation date : ( / / ) (dd/mm/yyyy)   AGM approval date: ( / / ) (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)   7. Redemption of shares Class of shares redeemed (Note 1)   7. Redemption of shares Class of shares ( / / ) (dd/mm/yyyy)   7. Redemption date : ( / / ) (dd/mm/yyyy) -   7. Redemption of shares -   7. Redemption date : ( / / ) (dd/mm/yyyy) -   7. Redemption date : ( / / ) (dd/mm/yyyy) -		
6. Repurchase of shares Cancellation date : ( / / ) (dd/mm/yyyy)   AGM approval date: ( / / ) (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)   7. Redemption of shares Class of shares redeemed (Note 1)   7. Redemption of shares Class of shares ( / / ) (dd/mm/yyyy)   7. Redemption date : ( / / ) (dd/mm/yyyy) -   7. Redemption of shares -   7. Redemption date : ( / / ) (dd/mm/yyyy) -   7. Redemption date : ( / / ) (dd/mm/yyyy) -		
shares (dd/mm/yyy) AGM approval date: ( / / ) (dd/mm/yyyy) - Class of shares		
7. Redemption of shares		
7. Redemption of shares ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) -		
7. Redemption of shares ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) -		
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
(dd/mm/yyyy)		
Class of shares issuable		
Class of shares issuable		
(Note 1)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
-		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl ( <i>Note 1</i> )	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuabl ( <i>Note 1</i> )	e		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				(Ordinary share Preference share (Other clas	es) NA	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NA
	(2)	NA
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	NA
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	NA
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Kwan Chi Wai Samuel

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.