

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	30/9/2016
To : Hong Kong Exchanges and	l Clearing Li	imited
Name of Issuer	China Less	o Group Holdings Limited

Date Submitted

3 October 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2128</u> Descrip	otion :	n : Ordinary shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,102,418,400			
during the month				
Balance at close of the month	3,102,418,400			
	3,102,410,400			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and - class of shares			-			the month
issuable	Granted	Exercised	Cancelled	Lapsed		
(Note 1)						
		To	otal A. (Ordin	ary shares)	NA	
				nce shares)	NA	
			(C	Other class)	NA	
Total funds raised duri options (State currency	-	from exercise of		NA		

Description of warrants		close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value prece	eding month	month	month		
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	<u>.</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	·				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B	(Prefere	ary shares) nce shares) Other class)	NA NA NA	

Currency of amount outstanding 	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		month	month		
- - - - - - - - - - -					
- - 					
(/ / _) 					
-					
(/ / _) 					
- 					
(/ /)		(Prefere	nce shares)	NA NA	-
	(/ /)				(/ /) (/ /) (/ /) Total C. (Ordinary shares) <u>NA</u>

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NA NA	
(Other class)	NA	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (Note 1) $(///)$ 2. Open offer At price : State currency Issue and allotment (Mote 1) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency EGM approval date: (Note 1) 4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (Note 1) (///) Issue and allotment (Note 1)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto			Capital		Type of Issue	
1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /)							JI	
Class of shares issuable			//)	sue and allotment		At price :	Rights issue	1.
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Image: State (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) Image: State (Note 1) 3. Placing At price : State currency Image: State (Note 1) Image: State (Note 1) 4. Bonus issue Class of shares issuable (Note 1) Image: State (Note 1) Image: State (Note 1) 4. Bonus issue Issue and allotment (Note 1) $(///)$ Image: State (Note 1)			//)	sin upprovur dute.				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$				ass of shares issuable				
2. Open oller At price : currency date : (d/mm/yyyy) Gate : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)								
Class of shares issuable			/ /)			At price :	Open offer	2.
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)			//)	Jivi appioval date.				
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)				ass of shares issuable				
EGM approval date: (/ /) (dd/mm/yyyy)				Tote 1)	-			
Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy)			//)	suc und unotinent	State	At price :	Placing	3.
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			//)	on approval date.				
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)								
4. Bonus issue date : (dd/mm/yyyy)				lote 1)				
			/ /)				Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			//)	Jul upplovul dute.				

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	_					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (<i>Note 1</i>)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		AGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
<u> </u>		Class of shares issuable (Note 1)	_					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (<i>Note 1</i>)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (<i>Note 1</i>)	le		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. ((Ordinary share Preference share (Other class	s) NA	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NA
	(2)	NA
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NA
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NA
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by: Kwan Chi Wai Samuel

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.