

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|------------------------------------|----------------------------------|---|--|--|
| Name of Issuer Chi | China Lesso Group Holdings Limited | | | | |
| Date Submitted 30 J | June 2016 | | | | |
| I. Movements in Authorised Share C | Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>2128</u> De | escription : | Ordinary | / shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 20,000,000,000 | HK\$0.05 | HK\$1,000,000,000 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 20,000,000,000 | HK\$0.05 | HK\$1,000,000,000 | | |
| (2) Stock code :De | escription : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 1 | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

30/6/2016

| ription: | | |
|--------------------------------|----------------------------------|---|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | | |
| ription: | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | iption : No. of other | Par value (State currency) iption: Par value (State currency) Par value (State currency) |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 3,102,418,400 | | | | | |
| Increase/ (decrease) during the month | | | -, | | | |
| Balance at close of the month | 3,102,418,400 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | one option . | Movement duri | , | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------|----------------|--------------|--|---|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| | | To | otal A. (Ordin | ary shares) | NA | |
| | | | (Prefere | nce shares) | NA | |
| | | | (0 | Other class) | NA | |
| Total funds raised duri options (State currency | _ | from exercise of | | NA | | |

| Warrants to Issue Shares of the Iss | suer which are to be Listed | | | | |
|---|---|----------------------------------|---|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | 1 0 | | | | |
| | | | | | |
| | <u> </u> | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| - | | | | | |
| | · ——— | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | | | |
| | · <u></u> | | | | |
| (/ /) Stock and (if listed) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| | | | | | |
| | | | | | _ |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval data | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | 1B. (Ordii | nary shares) | NA | |
| | 1000 | | ence shares) | NA | = |
| | | | Other class) | NA | - |

| Convertibles (i.e. Convertible i | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|----------------------|------------------------|--|---|
| Class and description | outstanding | month | month | month | | |
| 1. | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | <u>—</u> , | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , . | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary charac) | NA | |
| | | | | ence shares) | NA NA | - |
| | | | | Other class) | NA | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (other than under Share Option Senemes) | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | the month pursuant thereto | issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| ۷ | | |
| | | |
| (/ /) shares (<i>Note 1</i>) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | N. 4 | |
| Total D. (Ordinary shares) (Preference shares) | NA NA | |
| (Other class) | NA NA | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (//)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | : | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|--------------------------------|---|--------------|---------|--|---|
| | | | Class of shares issuable (Note 1) | e | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | e | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Total E. | (Ordinary s | shares |) NA | |
| | | | | Preference s | shares |) NA | - - |
| | | | | (Other | r class |)NA | |
| | | | | | | | |
| Т | otal increase / (decre | ease) in ordinary shares durin | g the month (i.e. Total of A to | E): | (1 | NA | |
| | | | | | (2 | 2) NA | |
| T | otal increase / (decre | ease) in preference shares dur | ing the month (i.e. Total of A | to E): | | NA | 1 |

NA

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | | | |
|---|--|--|--|--|
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| Submitted by: Kwan Chi Wai Samuel | | | | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.